

## a &amp; b

Year Ended December 31, 2000 (\$ in millions)

**Balance Sheet**

		Exxon-Mobil	Affiliates	Eliminations	Consolidation
Current assets	{2}	40,399	28,784		69,183
Investments & advances		12,618		(6,864)	3,244
				(2,510)	
Property, Plant & Eq			36,553		36,553
Other Long Term Assets		95,983	6,656		102,639
<b>Total assets</b>	<b>{3}</b>	<b>149,000</b>	<b>71,993</b>	<b>(9,374)</b>	<b>211,619</b>
Notes & Loans payable	{4}	6,161	{5} 2,636		8,797
Other Current liabilities	<i>Plug</i>	32,030	25,377		57,407
<b>Current liabilities</b>	<b>{6}</b>	<b>38,191</b>	<b>28,013</b>		<b>66,204</b>
Long-term debt	{7}	7,280	{8} 11,116		18,396
Other Long-Term Liabilities	<i>Plug</i>	29,542	7,054		36,596
Advances from shareholders			8,485	(2,510)	5,975
Equity of minority shareholders in affiliated companies		3,230		10,461	13,691
<b>Total liabilities</b>		<b>78,243</b>	<b>54,668</b>	<b>7,951</b>	<b>127,171</b>
Stockholders' Equity	{9}	70,757	17,325	(17,325)	70,757
<b>Total Liabilities and equity</b>		<b>149,000</b>	<b>71,993</b>	<b>(9,374)</b>	<b>211,619</b>

**Income Statement**

Sales and Operating Revenue		228,439	81,371	{10}	(8,951)	300,859
Earnings Fr Equity Interests & Other Revenue		4,309			(2,434)	1,875
<b>Total revenues</b>	<b>{11}</b>	<b>232,748</b>	<b>81,371</b>		<b>(11,385)</b>	<b>302,734</b>
Operating expenses	<i>Plug</i>	204,666	73,136		(8,951)	268,852
Income applicable to minority interests		412			3,816	4,228
<b>Earnings before Interest and taxes</b>	<b>{12}</b>	<b>27,670</b>	<i>Plug</i> 8,235		<b>(6,250)</b>	<b>29,655</b>
Interest expense	{13}	589	{14} 603			1,192
<b>Pretax income</b>		<b>27,081</b>	<i>Plug</i> 7,632		<b>(6,250)</b>	<b>28,463</b>
Income tax		11,091	1,382			12,473
<b>Income before extraordinary items</b>		<b>15,990</b>	<b>6,250</b>		<b>(6,250)</b>	<b>15,990</b>

**Ratios**

Current ratio	{2} / {6}	1.058	1.028		1.045
LT debt to equity	{7} / {9}	0.103	0.642		0.260
Margin before interest and taxes	{12} / {11}	11.64%	9.38%		9.46%
Pretax ROA	{12} / {3}	18.57%	11.44%		14.01%
Times Interest Earned	{13} / {12}	46.98	13.66		24.89

Interest rate	589	/ [	6,161	+	7,280	]=	4.38%
	{13}	/ [	{4}	+	{6}	]	
{14} Interest expense affiliate	4.38%	x [	2,636	+	11,116	]=	603
			{5}		{8}		
{10} Intra company sales	0.11	x	81,371			=	8,951