

a & b Balance Sheet

Year Ended December 31, 2000 (\$ in millions)

		Exxon-Mobil	Affiliates	Eliminations	Consolidation
Current assets	{2}				69,183
Investments & advances					3,244
Property, Plant & Eq					36,553
Other Long Term Assets					102,639
Total assets	{3}				211,619
Notes & Loans payable	{4}		{5}		8,797
Other Current liabilities	Plug				57,407
Current liabilities	{6}				66,204
Long-term debt	{7}		{8}		18,396
Other Long-Term Liabilities	Plug				36,596
Advances from shareholders					5,975
Equity of minority shareholders in affiliated					13,691
Total liabilities					127,171
Stockholders' Equity	{9}				70,757
Total Liabilities and equity					211,619

Income Statement

Sales and Operating Revenue				{10}	300,859
Earnings Fr Equity Interests & Other Re					1,875
Total revenues	{11}				302,734
Operating expenses	Plug		Plug		268,852
Income applicable to minority interests					4,228
Earnings before Interest and taxes	{12}		Plug		29,655
Interest expense	{13}		{14}		1,192
Pretax income			Plug		28,463
Income tax					12,473
Income before extraordinary items					15,990

Ratios

Current ratio	{2} / {6}	1.0578	1.0275		1.0450
LT debt to equity	{7} / {9}	0.1029	0.6416		0.2600
Margin before interest and taxes	{12} / {11}	0.1164	0.0938		0.0946
Pretax ROA	{12} / {3}	0.1857	0.1144		0.1401
Times Interest Earned	{12} / {13}	46.9779	13.6645		24.8858

Interest rate	589	/ [6,161	+	7,280]=	4.38%
	{13}	/ [{4}	+	{6}]	
{14} Interest expense affiliate	4.38%	x [2,636	+	11,116]=	603
			{5}		{8}		
	0.11	x	81,371			=	8,951